

Instructions:

+HDW 3XPS :DWHU FHLQWWD EFORVLS BQWKH UHTXLUHPPHQWV PDSUHF L(QHLG VZLQWK 1 QR MWDE P GHOLQH V 5 \*H J  
67\$5 TXDQLVWGDQKQG RLOGLWSDRPHS  
+HDW 3XPS :DWHU +HDWHU PXVW UHSOHDHSHOE BQDLWWDQDLHODHEFOWHUIRFU: DXWHULVZLWV KIDQ JD V W R Q W H P  
HOHFWWWFP  
6DQWHH &RRSHU PXVW UHFRLWKLY FRZFOOBWOC UFR \$XLUHG RFXSPHQSDHWRDOR UHOBIOG HREISDYPRHQV  
DQG WKLUW\ EXVLQHVV GDIV DIWHU WKH HTXLSPHQVD S VOLLWVWDEDOEHS FRGFWHG XHQQ W JXFRISLQVXKH  
RDOO HVK RHPISDQ YHPPHQVV DQG VXE RLVFWIDQRMDDVLR QHTXLUHG  
\$OO GDVED SXVSHHROUGHG DQG VXEPLWWHG E\ WKH WHFKQLFLDQ 127( ,QFRPSOHWH LQIRURDWRV R  
3URJUDP  
7KH WHFKQLVW DQKURUP  
OD[LPPX RI WKUHH +HDW 3XPS :DWHU +HDWHU UHEDWHV SHU UHVLGHQFH

**Equipment Selection Information**

Unit No.	Location of Equipment	Installation Room Size (feet)	Installation Clearances	Installation Checklist
1	<input type="checkbox"/> Garage <input type="checkbox"/> Attic <input type="checkbox"/> Basement <input type="checkbox"/> Other (please explain):	Length _____ x width _____ x height _____ = _____ cu. ft.	Air Inlet Side (ft.) _____ Air Outlet Side (ft.) _____ Back (in.) _____ Front (ft.) _____ Top (in.) _____	<input type="checkbox"/> There is adequate clearance to remove the air filter. <input type="checkbox"/> Installation complies with code and manufacturer specifications. <input type="checkbox"/> Condensate line drains at a slope to a drain or exterior. <input type="checkbox"/> Temperature and pressure relief valve is properly installed and not plugged. <input type="checkbox"/> Homeowner is aware of cooling effect and noise levels to expect in installation area. <input type="checkbox"/> Homeowner understands maintenance requirements. <input type="checkbox"/> Homeowner understands the safety instructions.
2	<input type="checkbox"/> Garage <input type="checkbox"/> Attic <input type="checkbox"/> Basement <input type="checkbox"/> Other (please explain):	Length _____ x width _____ x height _____ = _____ cu. ft.	Air Inlet Side (ft.) _____ Air Outlet Side (ft.) _____ Back (in.) _____ Front (ft.) _____ Top (in.) _____	<input type="checkbox"/> There is adequate clearance to remove the air filter. <input type="checkbox"/> Installation complies with code and manufacturer specifications. <input type="checkbox"/> Condensate line drains at a slope to a drain or exterior. <input type="checkbox"/> Temperature and pressure relief valve is properly installed and not plugged. <input type="checkbox"/> Homeowner is aware of cooling effect and noise levels to expect in installation area. <input type="checkbox"/> Homeowner understands maintenance requirements. <input type="checkbox"/> Homeowner understands the safety instructions.

**Step 4**

**Quality Assurance Agreement**

I hereby certify that I am a South Carolina licensed plumbing contractor and have completed the installation or replacement of HVAC equipment in accordance with the manufacturer's guidelines and Program requirements and have complied with all permitting requirements, as applicable. The information provided in this form is accurate and complete. I understand that Santee Cooper requires this form to be fully completed and all required documentation submitted in order to process relai.9.00166r3ed 18.99847.4 (r)10.3 ( 6p7ss r)-7(qui)-0ed 1(and c)-70 Twc 0 Twg.5 ca



## Smart Energy Existing Homes

No Warranties. SANTEE COOPER AND RESOURCE INNOVATIONS DO NOT MAKE ANY WARRANTIES, AND BOTH SANTEE COOPER AND RESOURCE INNOVATIONS EXPRESSLY DISCLAIM ALL WARRANTIES OR REPRESENTATIONS OF ANY KIND WITH RESPECT TO THE DESIGN, MANUFACTURE, CONSTRUCTION, SAFETY, PERFORMANCE OR EFFECTIVENESS OF ANY POTENTIAL ENERGY SAVINGS, EQUIPMENT INSTALLED, AND/OR SERVICES RENDERED BY ANY PERSON OR ENTITY IN CONNECTION WITH THE PROGRAM. SANTEE COOPER AND RESOURCE INNOVATIONS DISCLAIM ALL WARRANTIES, EXPRESS OR IMPLIED, TO THE MAXIMUM EXTENT PERMITTED UNDER LAW, WHETHER STATUTORY OR OTHERWISE, INCLUDING WITHOUT LIMITATION ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

Responsibility for delivery and workmanship related to any materials or equipment that participant procures under the rebate program exclusively rests with participant, contractor or other third party. Neither Santee Cooper nor Resource Innovations assumes any responsibility for the representations, warranties or guarantees with respect to the quality, design, manufacture, construction, safety, performance, installation, or effectiveness of the equipment or oversight of contractor services utilized by participant. Neither Santee Cooper nor Resource Innovations guarantees that installation and operation of the equipment will result in reduced energy usage or cost savings.

Limitation of Liability. Notwithstanding anything in these Terms and Conditions and to the fullest extent allowed by law, Santee Cooper, Resource Innovations and their respective employees' total liability, regardless of the number of claims, is limited to the amount of the rebate payment approved in accordance with the Program Terms and Conditions, and Santee Cooper, Resource Innovations and its affiliates and their respective directors, employees, contractors, agents, and service providers shall not be liable to the Customer or any other party for any other obligations.

Notwithstanding anything in these Terms and Conditions to the contrary, Santee Cooper, Resource Innovations and their respective directors, officers, employees and/or agents shall not be liable hereunder for any type of damages, whether indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.

Indemnification. Participant will indemnify and hold harmless Santee Cooper and its affiliates, subsidiaries, joint ventures, officers, directors, employees, agents (including Resource Innovations), successors, and assigns (collectively the "Indemnified Parties") from and against all liability

claims

and demands, including any damages, losses, liabilities or expenses (including without limitation court costs and reasonable attorneys' fees) which arise as a result of the Participant's action or inaction which relates in any way to this Rebate Program, including the submission of fraudulent rebates. Notwithstanding the foregoing, this indemnification is in addition to any indemnity and/or insurance obligations between the Participant and the Indemnified Parties.

IN NO EVENT SHALL THE INDEMNIFIED PARTIES BE LIABLE TO PARTICIPANT FOR ANY CONSEQUENTIAL, INCIDENTAL, PUNITIVE, OR DIRECT DAMAGES, INCLUDING LOST PROFITS, ARISING FROM OR OTHERWISE IN CONNECTION WITH THIS REBATE PROGRAM.

Compliance with Law. Customer, at its own expense, is responsible for meeting all requirements and complying with all local and state laws, rules and codes concerning the Program, including without limitation, the installation and maintenance of eligible equipment. Trade Ally shall, at its own expense, obtain and maintain licenses and permits needed to install eligible equipment.

Governing Law. The laws of the State of South Carolina shall govern the interpretation, validity, and effect of these Terms and Conditions, the parties' performance thereunder, and all matters incident thereto. Any legal action associated with the Program must be initiated with any South Carolina circuit court of competent jurisdiction.

Program Changes. Santee Cooper reserves the right to change or cancel the Program or its Terms and Conditions at any time without notice. Preapproved applications, for which the Customer has completed the required Program requirements, will be processed to completion under the Terms and Conditions in effect at the time of the pre-approval by Santee Cooper. The Terms and Conditions may be terminated by Santee Cooper, Resource Innovations or Customer at any time without cause.

Entire Agreement. The terms set forth herein, including all attachments and incorporated references, constitute a complete statement of the Terms and Conditions applicable to the Program and supersede all prior representations or understandings, whether written or oral. Santee Cooper and Resource Innovations shall not be bound by or be liable for any statement, representation, promise, inducement or understanding of any kind that is not set forth herein. To the extent there is any conflict between the language of the Program Manual and these Terms and Conditions, these Terms and Conditions shall prevail.

## Acceptance of Terms and Conditions

By signing below, I certify that:

1. I have read, understand, and agree to be bound by and comply with the terms set forth herein and such other terms as set forth in the Program Manual.
2. The information provided to Santee Cooper in and as part of the Customer Application is accurate and complete and I will notify Santee Cooper immediately of any changes to the information.
3. I have used a licensed contractor, as appropriate per Rebate Program requirements, and have complied with applicable permitting requirements for applicable installations.

Authorized by (please print)

Signature of Authorized

Date

Send Completed Form to:

Mail: Santee Cooper Energy Support Services  
305A Gardner Lacy Rd  
Myrtle Beach, SC 29579

Email: [residential.energy@santeecooper.com](mailto:residential.energy@santeecooper.com)

Please enter in email subject line – SECURE: Rebate Application

